File Based Documents

Adding a file-based document to a "Draft" or "Final" document

- 1. Open a "Draft" or "Final" document that you wish to attach file-based document(s) to
- 2. Select "Navigate To"
- 3. Select File Attachments
- 4. Select "Attach file(s)"
- 5. Choose the blue action "Select" button
- 6. Find the document on your computer and double click
- 7. To add additional documents at one time, repeat step 6 until you have all the documents you need.
- 8. Then select the green action button "Upload File(s)"

Adding a file-based document to a student's record

- 1. Select the drop-down arrow in the box "Create New Document". It is the last selection, be sure to scroll down.
- 2. Select green action button "Go"
- 3. Be sure to give a description of the document you wish to attach in the "User Comment"
- 4. Choose the blue action "Select" button
- 5. Find the document(s) on your computer
- 6. At this time, you may change the name of the document in the box labeled "**File Name**". Be sure to give a good description of the file for the next reader.
- 7. Select the green action button "Upload File"